

100 E Penn Square, Suite 400 Philadelphia, PA 19107 P: 267.930.8300 | F: 267.930.8319 www.morwm.com

## **SMS Terms & Conditions**

SMS Consent Communication	Information obtained by MOR Wealth Management, LLC ("MOR WM") as part of the SMS consent process will not be shared with third parties for marketing purposes.
Types of SMS Communications	If consent has been given to receive text messages from MOR WM, messages may be received related to the following:  • Appointment reminders  • Prompts to check your inbox for emails from us  • Follow-up messages  Example: "Hello, this is a reminder of your upcoming appointment with Dr.  [Name] at [Location] on [Date] at [Time]. Reply STOP to opt out of SMS messaging at any time."
Message Frequency	Message frequency may vary depending on the type of communication. You may receive up to 2 SMS messages per week regarding your appointments or account status.
Potential Fees for SMS Messaging	Standard message and data rates may apply, depending on the carrier's pricing plan. These fees may vary if the message is sent domestically or internationally.
Opt-In Method	Opt-in to receive SMS messages from MOR WM can be done in the following ways:  • Verbally, during a conversation • Via email
Opt-Out Method	Opting out of receiving SMS messages can be done at any time by replying "STOP" to any SMS message received. Alternatively, direct contact can be made to request removal from the messaging list.
Help	For any issues, reply with the keyword HELP. Alternatively, help can be obtained directly from us at (267) 930-8300 or info@morwm.com.
Standard Messaging Disclosures	Message and data rates may apply. Opt. out at any time by texting "STOP." For assistance, text "HELP" or visit our <u>Privacy Policy</u> Message frequency may vary